



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second Account and Report of Administrator and (2) Petition for Settlement and
(3) Allowance of Extraordinary Compensation to Attorneys

DOD: 12/5/1999		DALE BOLDEN , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Attorney Bryan Pinion's extraordinary fees declaration does not comply with California Rules of Court 7.702. Specifically 7.702(6).
		Account period: 6/18/2009 – 1/18/2012	
		Accounting - \$138,521.19	
		Beginning POH - \$119,148.19	
		Ending POH - \$118,609.99	
Cont. from		Attorney (Bryan Pinion) X/O - \$5,971.03 (per itemization in excess of 22 hrs @ \$250 - \$280/hr)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p><i>Please see additional page</i></p>			Reviewed by: KT Reviewed on: 3/22/12 Updates: Recommendation: File 1 - Moultrie

Petitioner prays for an Order:

1. The administration of the estate remain open in order to resolve the remaining issues;
2. The second account of Petitioner be settled, allowed and approved as filed;
3. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
4. Petitioner be authorized to pay Bryan Pinion the sum of \$5,971.03 as compensation of services and reimbursement of costs advanced;
5. That the matter of ordinary compensation of Administrator and her attorney be reserved for determination at the time of the petition for final distribution.

Supplemental Account to First Account Current of Guardian and Petition for its Settlement

Age: 77 years DOB: 2/27/1935		PUBLIC GUARDIAN , Conservator, is petitioner. Petitioner states there are several housekeeping issues that need to be addressed due to inadvertence and error; these matters were oversights and they need to be procedurally corrected in order for the accounts to be correct. The first omission was failure to report and include the rents and expenses on three rental properties in Southern California held by the Conservatee. The rental income was not reported in the first account previously approved by the court. Additionally, a bank account dealing with the rents was not inventoried into the estate. Lastly, there was an automobile owned by the conservatee which was no previously inventoried into the estate. Account period: 5/23/2007 – 7/23/2009 Accounting - \$153,060.31 Beginning POH - \$ 12,861.02 Ending POH - \$ 51,023.52 Petitioner prays for an Order approving and settling the Supplemental Account.	NEEDS/PROBLEMS/COMMENTS: 1. Order appears to be incorrect. The property on hand at the end of this supplemental account is \$51,023.52 of which \$48,223.52 is cash and not \$153,060.31 as listed in the Order.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: KT
Reviewed on: 3/22/12
Updates:
Recommendation:
File 2B - Amelino

(1) First and Final Account and Report of Administration of Estate By Brenda J. Anderson as Executor, and (2) Petition for its Settlement, for (3) Approval of Statutory Compensation to Personal Representative and Attorney's Fees for Ordinary Services and for (4) Final Distribution (Prob. C. 1060 et seq., 10800, 10810 10830, 10900, et seq., 11640 & 12200, et seq., Prob. Rule 7.250)

DOD: 10-5-09		BRENDA J. ANDERSON , Executor with Full IAEA without bond, is Petitioner. Account period: 10-5-09 through 1-31-12 Accounting: \$966,676.09 Beginning POH: \$696,299.78 Ending POH: \$966,676.09 (cash) Executor (Statutory): \$23,333.52 Attorney (Statutory): \$23,333.52 Closing: \$2,500.00 Distribution pursuant to Decedent's will: Brenda J. Anderson, as trustee, or her successors in trust, of the Guy B. and Dixie M. Welborn Trust, originally established by the settlors by Declaration of Trust dated 3-22-1993, and restated in its entirety by First Amendment and Agreement Restating Declaration of Trust dated 7-30-04: Entire estate	NEEDS/PROBLEMS/COMMENTS:	
			1. Need order. <i>Note: The order should state monetary distributions in dollar amounts pursuant to Local Rule 7.6.1.</i>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail		W	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters		6-3-10	
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
	Order		X	
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-22-12	
			Updates:	
			Recommendation:	
			File 3 - Welborn	

(1) First and Final Report Current on Waiver of Account, for (2) Settlement Thereof, for Statutory Attorney Fees and Reimbursement of Costs, and for (3) Final Judgment of Distribution

DOD: 5/4/2010		JAROL F. DUERKSEN,		NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service of the <i>Notice of Hearing</i> on Rowena Jensen. 3. Petition does not indicate that notice to the Franchise Tax Board was performed, as required by Probate Code 9202(c)(1).
		Administrator, is petitioner.		
		Accounting is waived.		
Cont. from				
	Aff.Sub.Wit.	I & A	- \$34,500.00	
✓	Verified	POH	- \$34,500.00	
✓	Inventory	Administrator	- waives	
✓	PTC	Attorney	- \$1,380.00	
✓	Not.Cred.	(statutory, \$330.00 has already been paid, leaving a balance of \$1,050.00)		
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.	Costs	- \$915.53	
	Pers.Serv.	(filing fees, publication)		
	Conf. Screen			
✓	Letters	11/18/11		
	Duties/Supp	Distribution, pursuant to intestate succession, is to:		
	Objections	Jarol F. Duerksen - ½ interest in decedent's 1/3 interest in real property located in Dinuba, California.		
	Video Receipt	Rowena L. Jensen - ½ interest in decedent's 1/3 interest in real property located in Dinuba, California.		
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	X		
				Reviewed by: KT Reviewed on: 3/22/12 Updates: Recommendation: File 4 - Guinn

DOD: 6/2/2011			FRANCIS RONALD ORFF and TIMOTHY G. ORFF , Executors, are petitioners. Accounting is waived. I & A - \$7,499,243.70 Executors - \$87,992.44 (statutory) Attorney - \$87,922.44 (statutory) Attorney X/O - \$2,000.00 (o.k. per Local Rule for preparation of Federal tax return) Costs - \$2,581.81 Closing - \$25,000.00 Distribution, pursuant to Decedent's Will, is to: Francis Ronald Orff - Real property located in Fresno, 2003 Ford Pick-Up, 1989 Lincoln Town Car, 2008 Chevy Pick-Up and ½ of the securities in the Wells Fargo Advisors Account, Westamerica Bank stock, and misc. furniture, furnishings and personal effects. Timothy G. Orff - \$150,151.10, ½ of the securities in the Wells Fargo Advisors Account, Westamerica Bank stock, and misc. furniture, furnishings and personal effects.	NEEDS/PROBLEMS/COMMENTS:		
Cont. from						
	Aff.Sub.Wit.					
✓	Verified					
✓	Inventory					
✓	PTC					
✓	Not.Cred.					
✓	Notice of Hrg					
✓	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf. Screen					
✓	Letters	6/2/11				
	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
✓	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
	Citation					
✓	FTB Notice					
				Reviewed by: KT		
				Reviewed on: 3/22/12		
			Updates:			
			Recommendation:			
			File 5 - Orff			

Petition for Attorney Fees

Age:		CURTIS D. RINDLISBACHER, Petitioner, was Court appointed to represent the Conservatee on 10/24/11. David J. St. Louis was appointed Conservator of the Person on 10/21/11. Petitioner requests fees in connection with the representation of Conservatee for the Petition to appoint a conservator. Petitioner asks that he be paid from the Conservatee's trust estate for 26.00 hours @ \$300.00/hr. and 2.7 paralegal hours @ \$85.00/hr. for a total of \$8,112.50 as well as costs in the amount of \$109.00 . Services are itemized by date and include review of documents; visits with client; telephone conferences with caregivers, conservator, and other involved attorneys; and court appearances. Cost requested include payment to attorney service and for copies of court order.	NEEDS/PROBLEMS/COMMENTS: 1. \$105.00 of the costs requesting to reimbursed are for a runner service. Per Local Rule 7.17B, runner service expenses are considered by the court as part of the cost of doing business and are not reimbursable.
DOD:			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Reviewed by: JF Reviewed on: 03/22/12 Updates: Recommendation: File 6 - Bingham	
✓	Aff.Mail		w/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 86	TEMPORARY EXPIRES 3-29-12	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 1-24-12.</u> <u>Voting rights affected - Need Minute Order</u> <u>Minute Order 2-16-12:</u> Jess Quemada informs the Court that he intends to hire counsel. The Court on its own motion grants temporary conservatorship of the person and estate in favor of Nancy Quemada Lau. The Court grants medical powers. Dementia powers are not granted. The temporary expires on 3/29/12. Ms. Lind is directed to prepare the order. Parties are ordered not to speak ill of one another around the conservatee Sally Quemada. Continued to: 3/29/12. <u>Note:</u> As of 3-22-12, nothing further has been filed by either party. It is not known if Objector Jess Quemada has obtained counsel. <u>Note:</u> If Petitioner's fee waiver is revoked based on additional information, filing fees of \$435.00 are due. See Page 7B. <u>Please see Page 2 for additional NEEDS/PROBLEMS/COMMENTS re this petition.</u> <p style="text-align: center;"><u>SEE PAGE 2</u></p> Reviewed by: skc Reviewed on: 3-22-12 Updates: Recommendation: File 7A - Quemada
DOB: 9-17-25	NANCY QUEMADA LAU , Daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate without bond.	
Cont. from 021612	Voting rights affected Estimated Value of Estate: Personal property: \$7,650.00 Annual income: \$21,984.00	
Aff.Sub.Wit.	A Capacity Declaration was filed 1-5-12.	
<input checked="" type="checkbox"/> Verified	Petitioner states her mother is diagnosed with Alzheimer's and dementia and suffers from heart problems and anxiety. She was living in her home in Los Angeles County with one of her 15 children, Mr. Jess Quemada ; however, in November 2008, Petitioner brought her to live with her in Clovis because Mr. Quemada was not properly caring for her. In addition, Petitioner states he was keeping her money and had influenced her to obtain a \$40,000.00 loan on one of her homes. An incident (described in the Petition) where an ambulance was called and the driver threatened to contact Adult Protective Services led to the decision to bring her here in 2008. The proposed conservatee has lived with Petitioner in Clovis since 2008 and it is in her best interest to remain so.	
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Jess Quemada recently filed for conservatorship in Los Angeles and failed to disclose in his petition that the proposed conservatee has not lived in that county since 2008.	
9202	Petitioner states her mother is not able to manage her finances and Petitioner has been handling her money since she came to live with her. She receives Social Security and rental income from one of two homes that she owns. One home is occupied by Jess Quemada, who does not pay rent and claims the house is his.	
<input checked="" type="checkbox"/> Order	The proposed conservatee had a personal attorney in Pasadena, Patrick Hanrahan, who prepared her estate-planning paperwork. Petitioner and another sibling, Yolanda Quemada , currently have power of attorney (attached POA is dated 9-2-09).	
Aff. Posting		
Status Rpt		
UCCJEA		
<input checked="" type="checkbox"/> Citation	Petitioner states her mother told her that if she could not care for herself, she wanted Petitioner to care for her. Petitioner states that other than the two homes, the estate is minimal.	
FTB Notice		

SEE PAGE 2

7A

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Objection filed 2-14-12 by Jess P. Quemada, son, states the main reason for his objection is to return his mother to her home in Los Angeles. Mr. Quemada alleges Nancy Lau has made false statements against Mr. Quemada for her own financial gain. Nancy Lau and another sister Yolanda Quemada forged and made statements to remove him from the family living trust. Mr. Quemada states he has cared for his mother for 10 years and has never had any problems. He states his mother wants to come home. Objector attaches the following items:

1. "Revocation of Executor and or Power of Attorney of Sally Villagran Quemada that Objector states contains a forged signature dated 9-3-09;
2. Page 5 of what appears to be a will document reflecting Objector as personal representative
3. Page 15-2 of what appear to be a trust document reflecting Objector as first successor trustee
4. Page 2 of a letter (handwritten title: "Lawyer meeting with Sally letter!") indicating that Sally Villagran Quemada had indicated to the lawyer that she wanted to live in her house and have her children to take turns living with her so as not to demonstrate any favoritism.

Court Investigator Julie Negrete filed a report on 2-8-12.

NEEDS/PROBLEMS/COMMENTS (Cont'd):

1. **Petitioner requests appointment without bond; however, pursuant to Cal. Rule of Court 7.207, except as otherwise provided by statute, every conservator of the estate must furnish bond including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4). Bond should be \$32,597.40.**
2. **Petitioner requests the Court waive the Inventory and Appraisal and also waive accountings as long as the estate meets the requirements of Probate Code §2628; however:**
 - Inventory and Appraisal is required by Probate Code §2610
 - A first accounting (*at least*) is required by Probate Code §2620(a)
 - Probate Code §2628(c) requires accounting to show that income was spent for the benefit of the Conservatee.
 - Examiner notes that the proposed conservatee owns two houses (not just her own residence) and receives rental and pension income. Based on this information, it does not appear that the estate would qualify for waiver under Probate Code §2628, as the value of the estate may exceed the statutory limit for waiver.

7B**Atty****Sally Villagran Quemada (CONS/PE)****Lau, Nancy Quemada (Pro Per – Petitioner)****Case No. 12CEPR00021****Notice to Appear for Reconsideration of Fee Waiver**

			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>CONFIDENTIAL</u></p>
Cont. from 022112			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: NRN / skc
			Reviewed on: 3-22-12
			Updates:
			Recommendation:
			File 7B - Quemada

7B

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 01/15/06		<p>PATRICIA BERTELLI, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 08/19/94 devises entire estate to spouse, Patricia Bertelli.</p> <p>Petitioner states that the decedent owns an undivided one-fourth $\frac{1}{4}$ interest in real property located at 12390 E. Kamm, Kingsburg, CA as his sole and separate property. By terms of decedent's will dated 08/19/94, his entire interest in this property is bequeathed to his surviving spouse, Petitioner.</p> <p>Petitioner requests Court confirmation that decedent's $\frac{1}{4}$ interest in real property located at 12390 E. Kamm, Kingsburg, CA passes to her.</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 03/22/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 8 - Bertelli</p>	

Atty Carbral, Mary Helen (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sage Marie Rubi (7) DOB: 9-28-04		<p>NO TEMPORARY – none requested</p> <p>MARY HELEN CARBRAL, Maternal Grandmother, is Petitioner.</p> <p>Father: MARCELINO RUBI - <i>Consent and Waiver of Notice filed 10-28-11</i></p> <p>Mother: JOANNA WELLS - <i>Consent and Waiver of Notice filed 10-28-11</i></p> <p>Paternal grandfather: Not listed Paternal grandmother: Mary R. Rubi Maternal grandfather: Howard E. Wells, Jr.</p> <p>Petitioner states she can provide a home, clothing, and the love the children need.</p> <p>UCCJEA indicates the children lived with their parents until 10-4-11 when they came to live with Petitioner.</p> <p>Court Investigator Jennifer Young filed a report on 12-29-11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: Certified mail receipts indicate ICWA notice was received by all appropriate parties / agencies as of 1-31-12. No response has been filed by White Mountain Apache Tribe.</u></p> <p><u>As of 3-21-12, the following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need attachment Petitioner's Confidential Guardian Screening Form explaining the answer "yes" to #6. <p><u>Note to Judge: #6 asks whether Petitioner or someone else in the home has a social worker or parole or probation officer assigned to him or her.</u></p> <ol style="list-style-type: none"> 2. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Maternal grandfather Howard E. Wells, Jr. - Paternal grandmother Mary R. Rubi - Paternal grandfather (not listed) 	
Marley Angelique Rubi (3) DOB: 3-5-08				
Violet Jodie Rubi (23 mo.) DOB: 1-22-10				
Laura Sincere Rubi (2 mo.) DOB: 10-1-11				
Cont. from 010912				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			N/A
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 3-21-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Rubi</p>		